

Clerk's Note: AO 2009-17(S) was amended and approved on March 24, 2009. Acting Mayor Claman vetoed the Assembly's action pursuant to Home Rule Charter subsections 5.02(c) and 7.02(c) on March 30, 2009. No further Assembly action was taken, so (per AMC 6.10.080 D) the total amount of the budget as originally submitted (AO 2009-17) was automatically approved without further action by the Assembly.

Submitted by: Chairman of the Assembly
at the request of the
School Board

Prepared by: Anchorage School District
For Reading: March 24, 2009

CLERK'S OFFICE
AMENDED AND APPROVED

Date: 3-24-09
VETOED 3-30-09; NO ACTION

TAKEN 4-14-09

ANCHORAGE, ALASKA
AO NO. 2009-17(S)

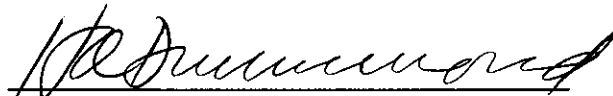
AN ORDINANCE DETERMINING AND APPROVING THE TOTAL AMOUNT OF THE ANNUAL OPERATING BUDGET OF THE ANCHORAGE SCHOOL DISTRICT FOR ITS FISCAL YEAR 2009-2010 AND DETERMINING AND APPROPRIATING THE PORTION OF THE ASSEMBLY APPROVED BUDGET AMOUNT TO BE MADE AVAILABLE FROM LOCAL SOURCES

THE ANCHORAGE ASSEMBLY ORDAINS:

Section 1. That the FY 2009-2010 Proposed Anchorage School District Financial Plan in the amount of ~~\$762,914,825~~ has been approved by the Anchorage Assembly and that, of said amount, the amount of ~~\$233,028,517~~ is the amount of money to be contributed from local property taxes or other local sources and is hereby appropriated for school purposes to fund the School District for its 2009-2010 fiscal year.

Section 2. That this ordinance is effective upon passage and approval.

PASSED AND APPROVED by the Anchorage Assembly, this 24th day of March 2009.


Chair of the Assembly

ATTEST


Municipal Clerk

*SEE ATTACHMENT AMENDMENTS

Approved

Submitted by: ASSEMBLY MEMBER JOHNSTON
ASSEMBLY MEMBER FLYNN
Prepared by: Assembly Counsel
For reading: March 24, 2009

FLOOR AMENDMENT TO AO 2009-17(S)

Amendment #1. Section #1, page #1: The monetary amounts listed in Lines 14-15 are amended as follows:

Financial Plan in the amount of **\$759,074,931** ~~\$762,914,825~~ has been approved by the Anchorage Assembly and that, of said amount, the amount of **\$229,188,684** ~~\$233,028,517~~ is the amount of money to be contributed from local property taxes or other local sources and is hereby appropriated for school purposes to fund the School District for its 2009-2010 fiscal year.

MUNICIPALITY OF ANCHORAGE

ASSEMBLY MEMORANDUM

AM 73-2009(A)

March 24, 2009

1 FROM: ANCHORAGE SCHOOL DISTRICT

2
3 SUBJECT: AO NO. 2009-17(S) ANCHORAGE SCHOOL DISTRICT
4 FINANCIAL PLAN
5

6 **PROPOSED FINANCIAL PLAN REVISION**
7

8 On March 17, 2009 the Municipality of Anchorage's Office of Management and
9 Budget notified the Anchorage School District of the final population 5-year
10 average to be used in the calculation of the tax cap limitation. The population 5-
11 year average was adjusted from an estimated 1.1 percent to 0.9 percent. On
12 March 19, 2009 the Anchorage School District received notification that the new
13 construction amount changed from the preliminary projection used in computing
14 the Municipality's tax limitation increased from \$396,945,272 to \$460,064,618.
15 These two changes combine for an additional \$80,935 under the tax cap limitation
16 for the Anchorage School District from what was submitted on AO NO. 2009-17.

18
19 The School Board requested that the FY 2009-2010 Proposed Financial Plan be
20 introduced to the Municipality of Anchorage Assembly on March 3, 2009
21 (scheduled for Public Hearing on March 24, 2009). The accompanying
22 memorandum AM 73-2009 provided the assumptions taken into consideration in
23 preparation of the FY 2009-2010 Proposed Financial Plan. However, as a result of
24 the timing of the notification of final population 5-year average and new
25 construction amounts, the upper limit of the budget and tax request was not
26 adjusted prior to submission of AO NO. 2009-17 and AM 73-2009.
27

28 The District is submitting the attached "S" version to AO NO. 2009-17 to reflect
29 the above changes in the population 5-year average and new construction.
30 AO NO. 2009-17(S) increases the upper limit of the School District's budget from
31 \$762,833,890 to \$762,914,825, an increase of \$80,935 and also increases the local tax
32 contribution from \$232,947,582 to \$233,028,517, an increase of \$80,935. With
33 approval of AO NO. 2009-17(S), the District will make the necessary adjustments
34 to the FY 2009-2010 Proposed Financial Plan in June when final funding is
35 clarified by the State and/or any other funding agencies.

AO NO. 2009-17(S)

The District is still waiting for final figures related to the American Recovery and Reinvestment Act of 2009. This item will directly affect the upper limit of the School District's budget, which may require further approval by the Anchorage School Board and the Anchorage Assembly.

FISCAL YEAR BUDGET COMPARISON

The following schedule compares by fund the revised FY 2009-2010 Proposed Financial Plan with the FY 2008-2009 Revised Financial Plan.

REVENUE/EXPENDITURE BUDGETS

FUND	Revised Budget FY 2008-2009	March 24, 2009 AO 2009-17 Proposed Budget FY 2009-2010	Requested Revision	March 24, 2009 AO 2009-17(S) Proposed Budget FY 2009-2010	% Over Prior Year
General	\$580,915,706	\$598,467,232	\$ 80,935	\$598,548,167	3.04%
Food Service	16,567,000	16,259,000	-0-	16,259,000	(1.86)%
Debt Service	84,326,284	85,907,658	-0-	85,907,658	1.88%
Local/State/Federal Projects	<u>55,710,000</u>	<u>62,200,000</u>	<u>-0-</u>	<u>62,200,000</u>	11.65%
All Funds	<u>\$737,518,990</u>	<u>\$762,833,890</u>	<u>\$ 80,935</u>	<u>\$762,914,825</u>	3.44%

TAXES

	Revised FY 2008-2009	AO 2009-17 Proposed FY 2009-2010	Tax Contribution Increase	AO 2009-17(S) Proposed FY 2009-2010	Amount Over Prior Year
General Fund	\$178,556,242	\$191,913,748	\$ 80,935	\$191,994,683	\$13,438,441
Debt Service	<u>39,415,466</u>	<u>41,033,834</u>	<u>-0-</u>	<u>41,033,834</u>	<u>1,618,368</u>
All Funds	<u>\$217,971,708</u>	<u>\$232,947,582</u>	<u>\$ 80,935</u>	<u>\$233,028,517</u>	<u>\$15,056,809</u>

STUDENT ENROLLMENT PROJECTIONS

	FY 2008-2009 Actuals Sept. 30, 2008	FY 2009-2010 Projected Sept. 30, 2009	Change Over/(Under) Prior Year's Actuals
Enrollment	48,440	48,548	108
Full Time Equivalent (FTE)	48,169	48,280	111

1 SUMMARY

2
3 **We request your approval of AO NO. 2009-17(S),** the ordinance determining and
4 approving the total amount of the annual operating budget of the Anchorage
5 School District for FY 2009-2010 and appropriating the portion of local taxes in
6 support of the School District's budget.
7

8 Students in the Anchorage School District deserve an excellent education, which
9 can only be achieved if we have adequate resources to continue our programs
10 and to attract and retain our quality employees. The FY 2009-2010 Proposed
11 Financial Plan is consistent with the School Board's continuing commitment to
12 provide the best possible educational program for **all** students within available
13 resources. The Anchorage School District paid close attention to the communities
14 concerns and worked hard to direct funds to those programs that directly
15 improve student achievement. We are thankful for community and staff support
16 in developing this budget and we look forward to the continued support of the
17 Anchorage Assembly.
18

19 Please continue to show support for **all** Anchorage children by adopting the
20 District's budget as proposed. Please show all our students and staff that you
21 care about their tomorrows—their future depends on **all** of us.
22
23

24 Respectfully submitted,

25 *Carol Comeau*
26

27 Carol Comeau
28 Superintendent
29
30
31

32 CC/JS/MSL




Municipality of Anchorage

MEMORANDUM

DATE: March 30, 2009

TO: Anchorage Assembly

FROM: Acting Mayor Matt Claman 

SUBJECT: Veto of Assembly Ordinance 2009-17(S) as Amended - an ordinance determining and approving the total amount of the annual operating budget of the Anchorage School District for its fiscal year 2009-2010 and determining and appropriating the portion of the Assembly approved budget amount to be made available from local sources.

Pursuant to the authority vested in the Mayor by subsections 5.02(c) and 7.02(c) of the Charter, I hereby veto AO 2009-17(S) as Amended and submit this veto to the Assembly. AO 2009-17(S) as Amended was passed by the Assembly on March 24, 2009. The following is my written explanation of this veto:

The Anchorage School District proposed a tight, balanced budget that was responsive to the needs of our community and our students. The School Board conducted a thorough review and public process. The ASD budget presented to the Assembly for approval is responsible and appropriate. In its discussion of the school district budget, the Assembly did not offer specific or meaningful reasons to cut the budget. Absent such specific reasons, we are left with cuts for the sake of cutting. The children and families of Anchorage deserve better than this. I am vetoing the Assembly resolution because I support the balanced budget as presented by the School District.

M.O.A.
2009 MAR 30 AM 11:05
CLERK'S OFFICE

Municipality of Anchorage
MUNICIPAL CLERK'S OFFICE
Agenda Document Control Sheet

AO 2009-1715

(SEE REVERSE SIDE FOR FURTHER INFORMATION)

1	SUBJECT OF AGENDA DOCUMENT		DATE PREPARED		
	An ordinance determining and approving the total amount				
	of the annual operating budget of the Anchorage School District for its fiscal year 2009-2010 and determining and				
	appropriating the portion of the assembly approved budget amount to be made available from local sources		Indicate Documents Attached <input checked="" type="checkbox"/> AO <input type="checkbox"/> AR <input checked="" type="checkbox"/> M <input type="checkbox"/> IM		
2	DEPARTMENT NAME		DIRECTOR'S NAME		
	Chief Financial Officer		Janet Stokesbary, Chief Financial Officer		
3	THE PERSON THE DOCUMENT WAS ACTUALLY PREPARED BY		HIS/HER PHONE NUMBER		
	Janet Stokesbary, Chief Financial Officer		907-742-4369		
4	COORDINATED WITH AND REVIEWED BY	INITIALS	DATE		
	Mayor	<i>[Signature]</i>			
	Heritage Land Bank				
	Merrill Field Airport				
	Municipal Light & Power				
	Port of Anchorage				
	Solid Waste Services				
	Water & Wastewater Utility				
	Municipal Manager				
	Cultural & Recreational Services				
	Employee Relations				
	Finance, Chief Fiscal Officer				
	Fire				
	Health & Human Services				
	Office of Management and Budget				
	Management Information Services				
	Police				
	Planning, Development & Public Works				
	Development Services				
	Facility Management				
	Planning				
	Project Management & Engineering				
	Street Maintenance				
	Traffic				
	Public Transportation Department				
	Purchasing				
	Municipal Attorney				
	Municipal Clerk				
	Other: Anchorage School District				
	Carol Comeau, Superintendent	<i>Carol Comeau</i>	<i>3/20/09</i>		
	Janet Stokesbary, Chief Financial Officer	<i>Janet Stokesbary</i>	<i>3/20/09</i>		
5	Special Instructions/Comments				
	<i>Addendum - New Public Hearings</i>				
6	ASSEMBLY HEARING DATE REQUESTED		7	PUBLIC HEARING DATE REQUESTED	
	<i>3/24/09</i>			<i>3/24/09</i>	

M.D.A.
 2009 MAR 20 AM 10:16
 CLERK'S OFFICE